

## 1. The Week in Review

### Headlines

- Recent acquisition in the mining sector signals the country capacity in increasing FDIs is on the rise

### a. Equities

Equities Market recorded a mixed performance this week as performance indicators diverged. Turnover decreased to TZS 1.16 billion while Volume increased to 2.05 million shares. Prices of cross - listed counters decreased while domestic counters remained relatively the same.

Total Market Capitalization decreased to TZS 15,724.22 billion, 1.35% down, while Domestic Market Capitalization increased to TZS 9,568.49 billion, 0.21% up.

Top gaining counter was JATU, which gained 4.05% to close at TZS 385/= and NMB, which gained 1.83% to close at TZS 2,220/=. Losing counter was SIMBA, which lost 9.09% to close at TZS 1,000/=.

NMB was a top market mover, recording 51.13% of total market turnover followed by CRDB with 44.24% and TWIGA by far.

All Shares Index (DSEI) dropped 1.35% to close at 1,886.49 points, while Tanzania Shares Index (TSI) increased by 0.21% to close at 3,619.00 points. Banks, Finance & Investment (BI) closed at 2,580.32, 0.98% up as NMB price increased. Industrial & Allied (IA) closed at 4965.29 points, 0.01% up as JATU price increased to counter a drop in SIMBA price. Commercial Services (CS) closed at 2,134.28 points, like the week before.

### Weekly Outlook

The Equities Market recorded a mixed performance this week as turnover, volume and prices diverged from each other. We expect the performance to improve next week.

### b. Fixed Income

Treasury Bills continued to increase in this week's auction, as we forecast. We expect Yields to decrease in the next week's auction for 25 – Year Bond with subscription reaching high levels.

**Table 1: Market Weekly data**

	Last Week	This Week	Change
Turnover (TZS Millions)	2,563.82	1,163.62	-54.61%
Foreign Buyers (%)	80.39%	56.99%	-29.11%
Volume (Million shares)	1.18	2.05	+73.61%
Total Market Cap (TZS Bn)	15,940.13	15,724.22	-1.35%
Domestic Market Cap (TZS Bn)	9,548.19	9,568.49	+0.21%
DSEI	1,912.39	1,886.49	-1.35%
TSI	3,611.32	3,619.00	+0.21%
IA	4,965.03	4,965.29	+0.01%
BI	2,555.22	2,580.32	+0.98%
CS	2,134.28	2,134.28	0.00%

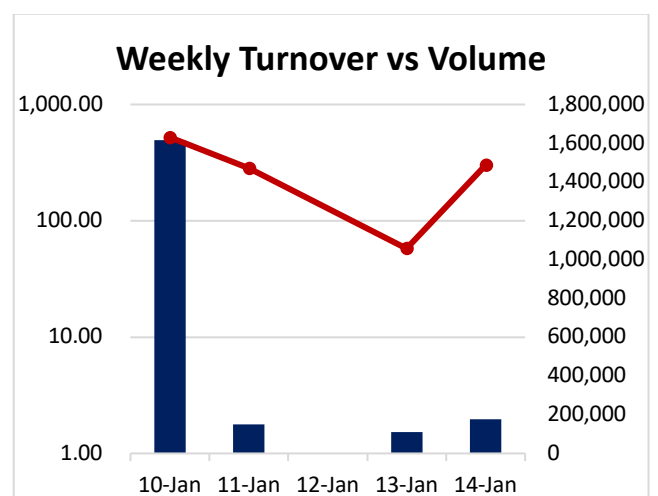
Source: DSE, Vertex Calculations

**Table 2: Net Asset Value per Unit for Unit Schemes**

	18- Nov	2- Dec	% Change
Umoja Fund	779.1308	780.3356	+0.15%
Wekeza Maisha	662.4459	663.2658	+0.12%
Watoto Fund	484.9907	485.6522	+0.14%
Jikimu Fund	149.0846	149.2838	+0.13%
Liquid Fund	303.0166	303.6805	+0.22%
Bond Fund	110.8617	111.1061	+0.22%

Source: UTT, vertex calculations

## 2. Chart of the Week



Source: DSE, Vertex Calculations



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