

## 1. The Week in Review

### Headlines

- Expected USD 126 million from the European Union to further improve development initiatives.

### a. Equities

Equities Market turnover decreased this week despite increase in prices. Weekly Market Turnover decreased to TZS 1.50 billion and volume declined to 3.00 million shares.

Total Market Capitalization increased to TZS 16,347.55 billion, 1.43% up and Domestic Market Capitalization increased to TZS 10,020.80 billion, 1.63% up.

Top gaining counters were SIMBA, which gained 10.91% to close at TZS 1,220/=, TWIGA, which climbed 10.00% to close at TZS 3,740/=, NICO, which gained 9.68% to close at 340 and NMB, which gained 7.20% to close at TZS 2,680/=. Losing counter was JATU, which lost 8.00% to close at TZS 345/=.

TOL was a top market mover, recording 49.46% of total market turnover followed by CRDB with 31.99% and NMB with 11.17%.

All Shares Index (DSEI) increased by 1.43% to close at 1,961.09 points and Tanzania Shares Index (TSI) increased by 1.63% to close at 3,789.46 points. Banks, Finance & Investment (BI) closed at 3,052.57, 3.93% up as NMB price and DSE prices increase. Industrial & Allied (IA) closed at 5,030.82 points, 1.21% as TWIGA and SIMBA prices increased. Commercial Services (CS) closed at 2,134.28 points, like the week before.

### Weekly Outlook

The market echoed our last week forecast; where we foresee a continuation of price movement.

We forecast volume and Turnover to recover next week.

### b. Fixed Income

Treasury Bond prices continue to increase as evidenced by this week's auction results. We forecast 182 Days and 364 Bills to oversubscribe in next week auction for Treasury Bills.

**Table 1:** Market Weekly data

	Last Week	This Week	Change
Turnover (TZS Millions)	11,666.17	1,503.54	-87.11%
Foreign Buyers (%)	84.82%	14.12%	-83.35%
Volume (Million shares)	4.42	3.00	-32.00%
Total Market Cap (TZS Bn)	16,117.21	16,347.55	+1.43%
Domestic Market Cap (TZS Bn)	9,860.51	10,020.80	+1.63%
DSEI	1,933.46	1,961.09	+1.43%
TSI	3,728.85	3,789.46	+1.63%
IA	4,970.72	5,030.82	+1.21%
BI	2,937.10	3,052.57	+3.93%
CS	2,134.28	2,134.28	0.00%

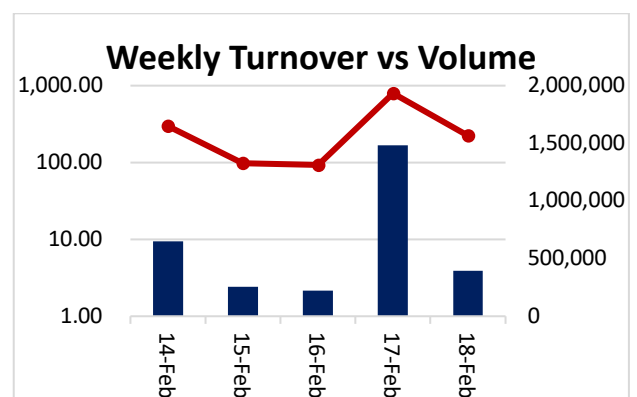
Source: DSE, Vertex Calculations

**Table 2:** Net Asset Value per Unit for Unit Schemes

	4- Feb	10- Feb	% Change
Umoja Fund	790.5475	792.8599	+0.29%
Wekeza Maisha	671.1559	674.1668	+0.45%
Watoto Fund	491.2441	493.13	+0.38%
Jikimu Fund	151.0797	151.736	+0.43%
Liquid Fund	306.387	307.0766	+0.23%
Bond Fund	111.0826	111.3196	+0.21%

Source: UTT, vertex calculations

## 2. Chart of the Week



Source: DSE, Vertex Calculations



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