

### THE WEEK IN REVIEW

In the week ending July 19, 2024, stock sales decreased by 13.09 percent from TZS 2.47 billion the previous week to TZS 2.14 billion. The number of shares traded decreased by 42.69 percent from 4.3 million shares to 2.45 million shares including NMB's block trade of 101,035 shares.

### MARKET CAPITALIZATION

Total Market Capitalization increased by 0.56 percent to TZS 17.4 trillion from TZS 17.3 trillion. This is due to the increase in the share price of EABL by 2.29%. The domestic market capitalization increased by 0.89 percent from TZS 12.03 trillion to TZS 12.14 trillion due to the increase in AFRIPRISE by 8.89%, CRDB by 7.27%, and DSE by 0.87%.

### STOCK PERFORMANCE

CRDB had the highest sales in the week of 1.2 billion TZS, which is 57.51 percent of the total sales followed by NMB with 37.88 percent. In terms of price, AFRIPRISE and DSE shares gained TZS 20 and CRDB by TZS 40 equal to 7.27%. CRDB led the week in volume with 87.5 percent of the total shares traded for the week.

### WEEKLY OUTLOOK

This week saw CRDB shares dominating in volume as well as turnover on the regular trading counter. Foreign investor participation has improved this week and therefore, expectations remain very high for foreign participation in the coming weeks.

### FIXED INCOME

During the week there were 84 transactions on the bond market, which together registered TZS 68.74 billion. There were 6 institutional transactions this week registering TZS 83.7 million.

### T-BOND AUCTION

The T-Bond auction for the 5-Year bond number 565 conducted on July 17<sup>th</sup> 2024, attracted 63 bids out of which none was successful.

**Table 1: Market Weekly data**

	Last Week	This Week	% Change
Turnover (TZS Millions)	2,466.43	2,143.64	-13.09%
Foreign Buyers (%)	0.04%	1.88%	4813.30%
Volume (Million shares)	4.27	2.45	-42.69%
Total Market Cap (TZS Bn)	17,309.02	17,405.18	0.56%
Domestic Market Cap (TZS Bn)	12,036.78	12,143.37	0.89%
DSEI	2,073.85	2,085.38	0.56%
TSI	4,544.28	4,584.52	0.89%
IA	5,120.14	5,119.02	-0.02%
BI	5,434.31	5,569.24	2.48%
CS	2,134.27	2,134.27	0.00%

Source: DSE, Vertex Calculations

**Table 2: Secondary Market Data**

Bond	Average Price	Average Yield	Turnover
NMB JAMII	89%	15.48%	0.04
CRDB KIJANI	86%	15.58%	0.01
NMB JASIRI	94%	13.34%	0.04
NEW 15 Year	95%	13.41%	6.61
OLD 15 Year	103%	14.29%	5.14
NEW 20 Year	99%	12.61%	6.09
OLD 20 Year	107%	14.78%	7.64
NEW 25 Year	94%	13.72%	6.91
OLD 25 Year	111%	14.61%	36.27

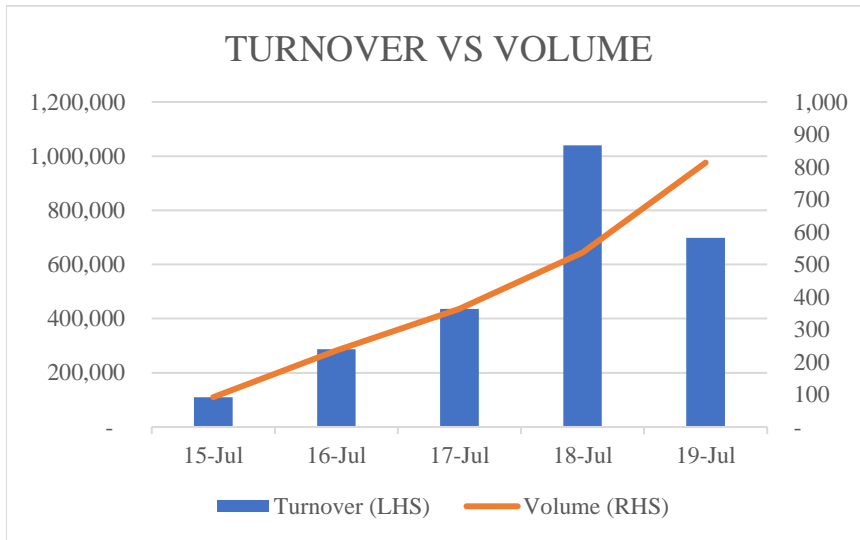
Source: DSE, Vertex Calculations.

**Table 3: Net Asset Value per Unit for Unit Schemes**

	11-Jul	18-Jul	% Change
UMOJA	1044.1472	1049.9724	0.558%
WEKEZA	912.9874	916.5431	0.389%
WATOTO	669.1209	672.4740	0.501%
JIKIMU	174.5861	175.2795	0.397%
LIQUID	410.1704	410.9893	0.200%
BOND	117.4791	117.7116	0.198%

Source: UTT, Vertex

**Chart of the Week**



Source: DSE, Vertex Calculations.



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