

## THE WEEK IN REVIEW

In the week ending September 6<sup>th</sup>, 2024, stock sales decreased by 2.18 percent from TZS 0.7 billion the previous week to TZS 0.69 billion. The number of shares traded increased by 0.01 percent from 0.9389 million shares to 0.9391 million shares.

## MARKET CAPITALIZATION

Total Market Capitalization increased by 0.75 percent to TZS 17.68 trillion from TZS 17.5 trillion. This is due to the increase in the share price of JHL, EABL, MBP and KCB shares. The domestic market capitalization decreased by 0.01 percent from TZS 12.3 trillion to TZS 12.299 trillion due to the decrease in DSE's shares by TZS 40 which is equivalent to 1.64% percent, NICO's shares by TZS 20 which is equivalent to 2.56 percent.

## STOCK PERFORMANCE

CRDB had the highest sales in the week of 0.485 billion TZS, which is 70.75 percent of the total sales followed by NMB with 17.88 percent. In terms of price, there was a TZS 40 decrease of DSE shares which is equivalent to 1.64%. additionally, NICO's shares also decreased by TZS 20 which is equivalent to 2.56 percent. MBP shares however rose by TZS 30, an equivalent of 9.68%. CRDB led the week in volume with 70.75 percent of the total shares traded for the week followed by NMB with 17.88 percent.

## WEEKLY OUTLOOK

This week saw CRDB shares dominating in turnover in volume on the regular trading counter. Foreign participation this week saw TZS 5.18 million more than last week. The is high expectation that foreign participation will improve in the coming weeks.

## FIXED INCOME

During the week there were 65 transactions on the bond market, which together registered TZS 12 billion. There were 7 institutional transactions this week registering TZS 309 million.

## T-BOND

The auction for the 25 years T-Bond number 568 that was conducted on 4<sup>th</sup> of September 2024, attracted 974 bids out of which 743 were successful. Successful bids garnered TZS 335 billion from a total tendered amount of TZS 449 billion.

**Table 1: Market Weekly data**

	Last Week	This Week	%Change
Turnover (TZS Millions)	701.06	685.76	-2.18%
Foreign Buyers (%)	0.00%	0.76%	#DIV/0!
Volume (Million shares)	0.94	0.94	0.01%
Total Market Cap (TZS Bn)	17,547.57	17,678.69	0.75%
Domestic Market Cap (TZS Bn)	12,300.86	12,299.47	-0.01%
DSEI	2,102.43	2,118.14	0.75%
TSI	4,643.98	4,643.45	-0.01%
IA	5,072.27	5,072.27	0.00%
BI	5,832.70	5,830.95	-0.03%
CS	2,134.27	2,134.27	0.00%

Source: DSE, Vertex Calculations

**Table 2: Secondary Market Data**

Bond	Average Price	Average Yield	Turnover
KCB	100%	8.68%	0.02
NBC	90%	14.88%	0.27
NMB JASIRI	96%	13.38%	0.001
NMB JAMII	89%	15.40%	0.02
NEW 15 YEAR	97%	15.54%	0.01
OLD 10 Year	98%	13.82%	0.18
OLD 20 Year	102%	15.08%	4.50
NEW 25 Year	97%	13.16%	2.35
OLD 25 Year	105%	15.83%	4.33

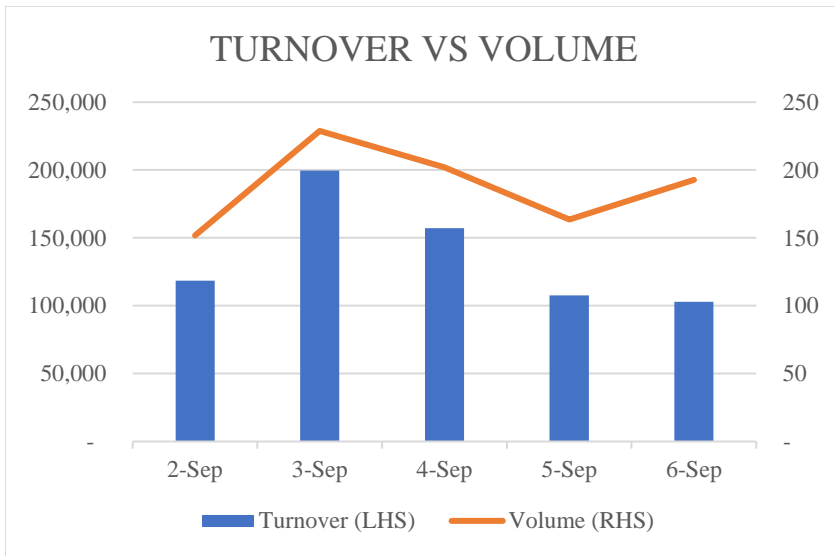
Source: DSE, Vertex Calculations.

**Table 3: Net Asset Value per Unit for Unit Schemes**

	29-Aug	6-Sep	% Change
UMOJA	1054.1958	1065.5958	1.081%
WEKEZA	913.1852	933.4213	2.216%
WATOTO	676.5544	684.5038	1.175%
JKIMU	174.0806	177.8557	2.169%
LIQUID	416.1434	416.9893	0.203%
BOND	118.1078	117.3416	-0.649%

Source: UTT, Vertex

**Chart of the Week**



Source: DSE, Vertex Calculations.

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