

STOCK TURNOVER

For the week ending March 7, 2025, turnover on the Dar es Salaam Stock Exchange (DSE) increased by 15.90 percent from TZS 11.25 billion to TZS 13 billion. The volume of shares traded also decreased by 17.88 percent from 6.7 million shares to 5.5 million shares.

MARKET CAPITALIZATION

Total Market Capitalization increased by 0.18 percent from TZS 19.15 trillion to TZS 19.19 trillion. Domestic Market Capitalization increased by 0.2 percent, to TZS 12.79 trillion from TZS 12.77 trillion due to the increase in the share prices of AFRIPRISE, CRDB, and MBP.

STOCK PERFORMANCE

TBL led the share turnover this week recording TZS 8.7 billion, which is 72.99% of the total turnover followed by CRDB with 25 percent of the total turnover.

Regarding prices, CRDB shares increased by TZS 20 while DSE shares decreased by TZS 20 while MBP shares increased by TZS 10 while AFRIPRISE increased by TZS 5 and DCB shares decreased by TZS 5. MBP shares increased by TZS 10.

STOCK VOLUME

CRDB led the way with the largest number of shares traded at 71.38 percent, equivalent to 3.96 million shares followed by TBL at 23.90 percent. A total of 1.89 million shares of CRDB and TBL were traded over the counter with foreign investors increasing compared to last week. We expect an increase in the response which will be reflected in the sale of shares and prices in the coming weeks.

FIXED INCOME

During the week there were 96 transactions in the bond market, where the market registered approximately TZS 159.99 billion.

T-BOND AUCTION

The 15-year Government bond auction conducted by the Central Bank of Tanzania on 5th March 2025, was successful and collected an amount of TZS 262 billion, an excess of TZS 121 billion equivalent to 86.12%.

Table 1: Market Weekly Data

	Last Week	This Week	% Change
Turnover (TZS Millions)	11,248.64	13,037.33	15.90%
Foreign Buyers (%)	0.00	0.05	3527.24%
Volume (Million shares)	6.7	5.5	-17.88%
Total Market Cap (TZS Bn)	19,154.38	19,188.01	0.18%
Domestic Market Cap (TZS Bn)	12,765.48	12,791.24	0.20%
DSEI	2,293.61	2,297.63	0.18%
TSI	4,815.32	4,825.04	0.20%
IA	5,115.96	5,115.96	0.00%
BI	6,333.13	6,365.27	0.51%
CS	2,138.48	2,138.48	0.00%

Source: DSE, Vertex Calculations

Table 2: Secondary Market Data

Bond	Average Price	Average Yield	Turnover
CRDB KIJANI	87%	16.46%	0.07
NMB JAMII	91%	15.35%	0.02
10 Year (11.44%)	94%	14.92%	133.07
10 Year (14.00%)	103%	13.83%	0.01
15 Year (13.50%)	98%	14.36%	0.20
20 Year (15.25%)	102%	15.08%	12.41
20 Year (15.49%)	104%	14.82%	9.29
25 Year (12.56%)	88%	14.98%	0.04
25 Year (15.75%)	102%	15.79%	0.87
25 Year (15.95%)	104%	16.07%	4.21

Source: DSE, Vertex Calculations.

Table 3: Net Asset Value per Unit for Unit Schemes

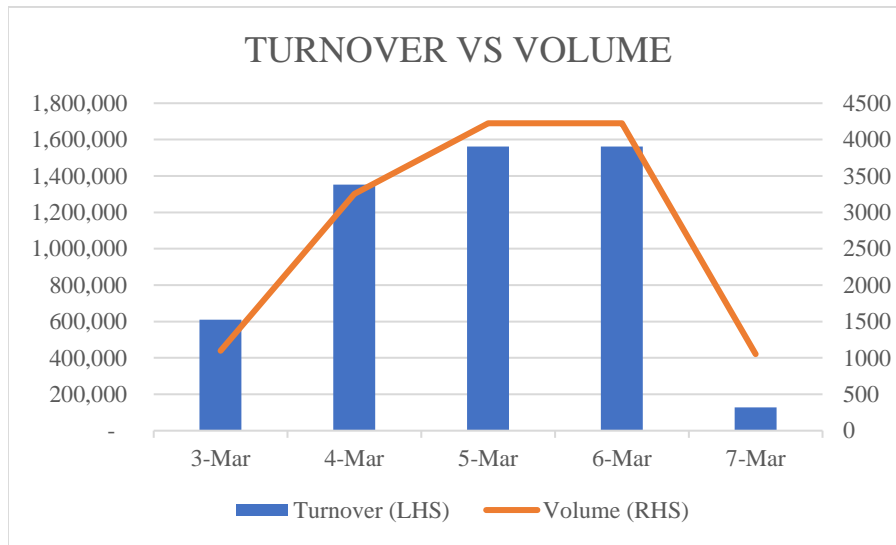
	27-Feb	6-Mar	% Change
UMOJA	1111.2321	1115.4057	0.376%
WEKEZA	968.0268	972.3116	0.443%
WATOTO	721.6714	724.8941	0.447%
JIKIMU	180.6989	181.4158	0.397%
LIQUID	440.6789	442.3638	0.382%
BOND	119.6416	119.0867	-0.464%

Source: UTT, Vertex

Chart of the Week

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Source: DSE, Vertex Calculations.

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