

THE WEEK IN REVIEW

- 25 – Year bond Auction Results signal yields are going down
- Domestic investors continue to dominate the buy side

In the week ending 9th May 2025 stock sales decreased by 0.25 percent from TZS 3.97 billion the previous week to TZS 3.96 billion. The number of shares traded also decreased by 36.65 percent from 5.02 million shares to 3.18 million shares.

MARKET CAPITALIZATION

Total Market Capitalization increased by 0.74 percent to TZS 19.30 trillion from TZS 19.16 trillion. This is due to the increase in share prices of TWIGA, SWISS, DSE and JHL, where TWIGA increased by 27.31%, SWISS by 23.33% and DSE by 5.98%.

In terms of price, TPCC shares jumped by TZS 1,180, SWISS by TZS 280 and DSE by TZS 140.

The domestic market capitalization increased by 0.89 percent from TZS 13.14 trillion to TZS 13.25 trillion due to the increase in TPCC, SWISS and DSE's share prices.

STOCK PERFORMANCE

CRDB had the highest volume in the week recording sales of 2.3 million shares, 73.01 percent of the total shares sold followed by VODA with 239.5 thousand shares, 7.53 percent and NICOL with 181.84 thousand shares, 5.72 percent.

In terms of Turnover, CRDB recorded 54.10% of the total turnover with TZS 1.65 billion followed by TPCC with TZS 614 million equivalent to 20.09% and TCC with TZS 420 million 13.77% of the total Turnover.

WEEKLY OUTLOOK

This week saw CRDB shares dominating in Volume and Turnover as investors scrambled to buy shares before the end of cum div on 6th May. Foreign investor participation continues to be minimal on the buying side.

With the dividend season coming to an end, we expect a reduction in activity come next week

FIXED INCOME

During the week there were 80 transactions on the bond market, which together registered TZS 20.67 billion.

T-BOND AUCTION

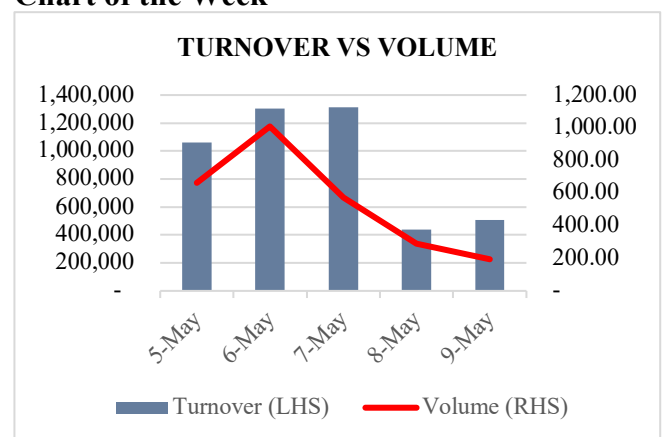
The 25 - Year T-Bond auction for bond number 666 conducted on Wednesday, 7th May by the Central Bank of Tanzania, attracted a total of 904 bids out of which 122 were successful. The total amount of money tendered was TZS 794.46 billion, which was an excess of TZS 559.58 billion. Successful bids contributed TZS 105 billion.

Table 1: Market Weekly data

	Last Week	This Week	%Change
Turnover (TZS Billions)	3.97	3.96	-0.25%
Volume (Million shares)	5.02	3.18	-36.65%
Total Market Cap (TZS Bn)	19,075.30	19,306.13	-0.28%
Domestic Market Cap (TZS Bn)	13,048.70	13,254.97	+1.58%
DSEI	2,294.79	2,311.78	-1.21%
TSI	4,955.73	4,999.98	+0.89%
IA	5,185.04	5,343.34	+3.05%
BI	6,690.70	6,604.47	-1.29%
CS	2,146.90	2,154.48	+0.35%

Source: DSE, Vertex Calculations

Chart of the Week



Source: DSE, Vertex Calculations.

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